

# Congratulations to GreaterChina Professional Services Limited (8193.HK) on its successful listing 恭賀漢華專業服務有限公司 (8193.HK) 成功上市



GreaterChina Professional Services Limited (Stock Code: 8193.HK) ("the Company") was successfully listed on the Hong Kong Stock Exchange on 31st May 2011. The listing not only is a milestone for our growth, but will surely open a new chapter for our glorious history.

GCA Professional Services Group, the parent group of GreaterChina Professional Services Limited, would like to take this opportunity to thank all involved parties for their continuous support. We hereby wish GreaterChina Professional Services Limited a prosperous future.

The Company has launched 125,000,000 placing shares at a placing price of HK\$0.72 per share, raising a gross amount of HK\$90 million. Net proceeds after expenses from the issue of placing shares are approximately HK\$78 million. The joint sponsors are Grand Vinco Capital Limited and Emperor Capital Limited; the joint lead managers are Sun Hung Kai International Limited and Grand Vinco Capital Limited. The closing price of the Company's first trading day was HK\$0.83 per share, representing a 15% increase of the placing price.

Mr. Peter Au-Yang, Chairman of the Company, commented that, "The successful listing on the HKEx marks a major milestone for the Company. GreaterChina Professional Services Limited is dedicated to be one of the leading providers of integrated professional services to public and private companies and individual investors in the Greater China region with a view to generate sustainable returns to our shareholders."

Mr. K.K. Ip, Executive Director and Managing Director of the Company also said that, "the Company will endeavor to make good use of the net proceeds on developing asset advisory, asset appraisal, corporate and consultancy services, brand building as well as human resources deployment."

漢華專業服務有限公司(股份代號: 8193.HK)(「漢華」)於 2011 年 5 月 31 日在香港聯合交易所創業板成功上市。今次成功上市,不僅是企業本身成長的里程碑,亦為企業的業務發展展開新一頁。

作為漢華專業服務有限公司的母公司,漢華專業服務集團謹代表所有員工感謝各參與單位的支持,亦祝賀漢華專業服務有限公司業務蒸蒸日上。

漢華配售股份數目為 1.25 億股,配售價每股 0.72 港元,集資共 9,000 萬港元。是次發行配售股份所得款項淨額約為 7,800 萬港元。發售之聯席保薦人為大唐域高融資有限公司和英皇融資有限公司;聯合牽頭經辦人為新鴻基國際有限公司和大唐域高融資有限公司。漢華在第一個交易日收市價為每股 0.83 港元,較配售價升 15%。

漢華專業服務有限公司主席歐陽長恩先生指出:「漢華於港交所成功上市標誌著漢華一個重要的里程碑。漢華專業服務有限公司致力於成為大中華地區的上市公司及私人公司以及個人投資者的領先綜合專業服務供應商之一,為投資者帶來持續可觀的回報。」

漢華執行董事及董事總經理葉國光先生亦表示:「漢華將繼續努力,善用是次發行配售股份所得款項,投放於發展資產顧問服務、資產評估服務、企業服務及企業諮詢服務、品牌建立,以及人力資源調配。」