

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clearing Limited | | | | |
|--|--|---------------------------|----------------------------------|---|
| Name of Issuer Date Submitted | GreaterChina Professional Services Limited 3 July 2018 | | | 1 |
| I. Movements in Authorised Sh | are Capit | al | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : 8193 | Descrip | tion: | Ordinary | Shares |
| | | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding n | nonth | 10,000,000,000 | 0.01 | 100,000,000.00 |
| Increase/(decrease) | | Nil | | Nil |
| Balance at close of the month | | 10,000,000,000 | 0.01 | 100,000,000.00 |
| (2) Stock code : N/A | Descrip | tion: | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding n | nonth | | | |
| Increase/(decrease) | | | | |
| Balance at close of the month | | | | |

30 June 2018

| Stock code : N/A Descri | iption: | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| | | | |
| 3. Other Classes of Shares | | | |
| | iption : | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| | No. of other | (State | capital |
| Stock code : N/A Descr | No. of other | (State | capital |

II. Movements in Issued Share Capital

| | No. of ordin | nary shares | No. of preference | No. of other classes |
|--|---------------|--------------------------------------|-------------------|----------------------|
| | (1) | $(1) \qquad (2) \qquad \text{share}$ | | of shares |
| Balance at close of preceding month | 5,829,558,600 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | 0 | N/A | N/A | N/A |
| Balance at close of the month | 5,829,558,600 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted on 18 May 2011 Exercise Price HK\$0.1626 per share Ordinary shares 1,131,600 (adjusted) Nil Nil Nil Nil Nil (adjusted) (*Note 1*) 2. Share Option Scheme adopted on 18 May 2011 Exercise Price HK\$0.367 per share Ordinary shares Nil Nil Nil Nil Nil 17,150,000 (*Note 1*) 3. Share Option Scheme adopted on 18 May 2011 Exercise Price HK\$0.0726 per share Ordinary shares Nil Nil Nil Nil Nil 485,750,000 (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

| Warrants to Issue Shares of the Iss | suer which are to be Listed | | | | |
|---|---|----------------------------------|---|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | | | | | |
| | - | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | |
| EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) - - | | | | |
| (/ /) | - <u></u> - | | | | _ |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | |
| 3. | - | | | | |
| | · · | | | | _ |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | |
| (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | |
| 4. | - | | | | |
| | · | | | | _ |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Tota | | ary shares) | N/A | _ |
| | | | ice shares) | N/A | _ |
| | | (O | ther class) | N/A | |

| Convertibles (i.e. Convertible i | Currency of amount | Amount at close of preceding | Converted during the | Amount at close of the | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------|------------------------------|----------------------|---------------------------|--|--|
| Class and description | outstanding | month | month | month | | |
| 1. | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 2. | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) — | | | | | |
| Stock code (if listed) | _ _ | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) 4. | (/ /) | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | Total C (Ondi- | nowy charge) | NI/A | |
| | | | | ence shares) Other class) | N/A N/A N/A | - - - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under Share Option Schemes) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | | |
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| | = | |
| | | |
| shares (Note 1) | | |
| 2. | | |
| L | - | |
| | - | |
| | 1 | |
| shares (Note 1) | | |
| | | |
| 3 | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| Tivil Divion 1 | NT/A | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) (Other class) | N/A N/A | |
| (Other class) | IN/A | |
| | | |

| No. of new shares of issue shares of issue issue which during the month pursuant thereto State currency | Ot | her Movements in | Issued Share Capital | | | | |
|--|----|------------------|---------------------------|----------------------|---|---|---|
| Class of shares State State Clarency State State State Class of shares Class of shar | | | , | | | shares of issuer issued during the month pursuant | shares of issuer which may be issued pursuant thereto as at close of the |
| Issue and allotment | | Type of Issue | | | | | |
| At price : currency date : (dd/mm/yyyy) | | | | | _ | | |
| Class of shares State currency State Issue and allotment (/ /) | 1. | Rights issue | At price : State currency | issue una unounem |) | | |
| Class of shares | | | | EGIII approvar date. |) | | |
| State Currency State Currency State Currency State Currency State Currency State Currency State Class of shares State State Class of shares State Class of shares Class of shares State Class of shares Class of shares State Class of shares Class of | | | | | | <u>Nil</u> | Nil |
| 2. Open offer At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Nil Nil Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Nil Nil Class of shares issuable (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | Class of shares | _ | | |
| Class of shares State State Cld/mm/yyyy Nil Nil | | | | issuable (Note 1) | | | |
| Class of shares State Issue and allotment (/ /) Nil Nil Nil Nil | 2. | Open offer | At price : State currency | issue and anothern |) | | |
| Class of shares State Issue and allotment (/ /) | | | | Editi approvar date. |) | Nil | Nil |
| issuable (Note 1) 3. Placing At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Nil Nil Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) date: (dd/mm/yyyy) | | | | | | | |
| EGM approval date: (/ /) | | | | | | | |
| Class of shares ———————————————————————————————————— | 3. | Placing | At price : State currency | |) | | |
| Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | |) | N''I | N 771 |
| issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | Nil | N1I |
| date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | _ | | |
| (dd/mm/yyyy) | 4. | Bonus issue | | 15500 und uno unioni |) | | |
| Nil Nil | | | | Boil approvar date. |) | | , |
| | | | | | | N ₁ l | N1l |

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---|--|-------|---|--|--|
| | Type of issue | Class of shares | | | | |
| | | issuable (Note 1) | | | | |
| 5. | Scrip dividend At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / | | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | 33337 | | | Nil | Nil |
| | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | Nil | Nil |
| | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | Nil | Nil |
| | | | | | INII | INII |
| | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 8. | Consideration issue At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | <u> </u> | |
| | | | | | Nil | Nil |

| | Type of Issue | | | | iss d | o. of new chares of uer issued uring the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|------------------------|---------------------------|--|-------------------------------|----------|---|--|
| | | | Class of shares _ issuable (Note 1) | | - | | |
| 9. | Capital reorganisation | | , | / / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | / / |) | Nil | Nil |
| | | | | | | 1111 | 1911 |
| | | | Class of shares – issuable (<i>Note 1</i>) | | - | | |
| 10. | Other (Please specify) | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | / / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | / / |) _ | Nil | Nil |
| | | | | Ordinary eference (Othe | | Nil | |
| | | | | | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil |
|---|-----------|-----------------|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | • | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in I. | ssued Sho | are Capital").) |

| Remarks (if any): |
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| |
| Submitted by : Ip Kwok Kwong |
| Title : Executive Director |
| (Director, Secretary or other duly authorised officer) |
| |
| |
| |
| • |
| Notes: |

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.