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GREATERCHINA PROFESSIONAL SERVICES LIMITED
漢華專業服務有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8193)

**RESTRUCTURING OF THE SUBSTANTIAL SHAREHOLDERS FOR
SHAREHOLDING INTERESTS IN THE COMPANY**

This announcement is made by GreaterChina Professional Services Limited (the “Company”) pursuant to rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited.

The board of directors of the Company was notified by the substantial shareholders of the Company, Mr. Ip Kwok Kwong, GC Holdings Limited (“GC Holdings”), Smart Pick Investments Limited (“Smart Pick”), Easy Gain Development Limited (collectively, the “Substantial Shareholders”), Mr. Wong Chi Keung, GCA Professional Services Group Limited and Brilliant One Holdings Limited (“Brilliant One”) that on 27 November 2013 (after the trading hours), the Substantial Shareholders entered into agreements with shareholders of Smart Pick (other than GC Holdings) (the “Other Shareholders”) to restructure their respective shareholding interests in Smart Pick (the “Restructuring”), in order for the Other Shareholders to directly hold shares of the Company instead of beneficially own interests in shares of the Company through intermediate private companies. The results of the Restructuring are:

- a) The Other Shareholders swap their shareholding interests in Smart Pick into shares of the Company; and
- b) Brilliant One, the controlling shareholder of the Company, reduced its shareholding interest in the Company from 71.52% before the Restructuring to 61.00% after the Restructuring.

By Order of the Board
GreaterChina Professional Services Limited
Ip Kwok Kwong
Managing Director

Hong Kong, 27 November 2013

As at the date of this announcement, the Board comprises one executive director, namely Mr. Ip Kwok Kwong and three independent non-executive directors, namely Mr. Au-Yang Cheong Yan, Peter, Mr. Wu Chi Keung and Mr. Wan Kam To.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market (the “GEM”) of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of the GEM of the Stock Exchange at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting. This announcement will also be published and remains on the website of the Company at www.gca.com.hk.

** For identification purpose only*