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**Asia-Pac Financial Investment Company Limited**

**亞太金融投資有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 8193)**

**DELAY IN DESPATCH OF CIRCULAR IN RELATION TO  
THE PROPOSED CAPITAL REORGANISATION AND  
PROPOSED CHANGE IN BOARD LOT SIZE**

Reference is made to the announcement of Asia-Pac Financial Investment Company Limited (the “**Company**”) dated 7 July 2020 (the “**Announcement**”) in relation to, amongst other things, the proposed capital reorganisation and proposed change in board lot size. Terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, details of the Capital Reorganisation and Change in Board Lot Size and the notice convening the EGM is expected to be despatched to the Shareholders on or before Friday, 17 July 2020. As additional time is required to finalise certain information to be included in the Circular, the despatch of the Circular is expected to be postponed to a date on or before Friday, 24 July 2020.

In view of the delay in despatch of the Circular, the expected timetable for the implementation of the Capital Reorganisation is expected to be revised. The revised expected timetable will be announced by the Company as and when appropriate.

By order of the Board  
**Asia-Pac Financial Investment Company Limited**  
**Ip Kwok Kwong**  
*Executive Director and Managing Director*

Hong Kong, 17 July 2020

*As at the date of this announcement, the Board comprises Mr. Ip Kwok Kwong (Managing Director) and Mr. Wu Di as executive directors of the Company; Mr. Cheung Ka Chun, Mr. So Kwok Yun and Mr. Tang Wai Kee as independent non-executive directors of the Company.*

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the website of GEM ([www.hkgem.com](http://www.hkgem.com)) for at least 7 days from its day of publication and on the website of the Company at [www.gca.com.hk](http://www.gca.com.hk).*